



THURSDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	39112.74	66.4	0.17%
Nifty 50	11691.45	-0.05	0.00%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	36.92	-0.35
HDFCBANK	126.65	-0.13
ICICIBK	11.93	-0.25
INFY	10.60	-1.4
TATA MOTOR	11.21	-4.19
WIPRO	4.38	-2.88

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-97
DII's Eq (Provisional)	-105
FIIs Index Future	354
FIIs Index Options	894
FIIs Stock Future	-575
FIIs Stock Options	37

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	69.8010
EURO	78.4233
YEN 100	64.4700
GBP	87.4602

TOP STORY

- **HDFC and Apollo Hospitals:** Corporation to acquire up to 51.2 percent stake in Apollo Munich Health Insurance Company Limited and then is proposed to be merged with subsidiary HDFC ERGO General Insurance Company.
- **Bharat Financial Inclusion:** IndusInd Bank announced July 4 as the effective date, as well as record date following the effectiveness of the scheme, for determining the shareholders of company who will be entitled to receive shares of the bank.
- **Bengal & Assam Company:** Company allotted equity shares to the shareholders of Florence Investech Limited and J K Fenner (India) Ltd. pursuant to the scheme of arrangement
- **Parsvnath Developers:** Brickwork Ratings India re-affirmed rating 'B' with change in outlook to 'Credit Watch with Developing Implications', assigned to Rs 360 crore secured non-convertible debentures (Series A) and Rs 244.39 crore Secured Non-Convertible Debentures (Series B) of Parsvnath Rail Land Project Private Limited, a subsidiary company.
- **Adani Green Energy:** Subsidiary Adani Renewable Energy Park (Gujarat) Limited received letters of award for 600 MW wind-solar hybrid power projects from Solar Energy Corporation of India.
- **Reliance Power:** Company gets CERC nod to meet new environment norms at Madhya Pradesh's Sasan UMPP - PTI
- **ONGC:** ONGC Videsh Ltd, partners agree to invest \$20 billion in Mozambique LNG project - PTI

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	26504	38.46	0.15%
NASDAQ	7987.32	33.44	0.42%
NIKKEI	21479.82	145.95	0.68%
HANG SENG	28447.98	245.84	0.87%
SGX NIFTY	11753.50	35.00	0.30%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	54.41	1.21%
NATURAL GAS	2.283	0.31%
GOLD	1383	2.54%
SILVER	15.225	1.78%
COPPER	2.7005	0.75%

WORLD EVENTS

- USD** : FOMC Press Conference
- JPY** : Monetary Policy Statement
- : BOJ Press Conference
- GBP** : Retail Sales m/m
- : Official Bank Rate

RESULTS TODAY

VADILALIND, VADILENT



NIFTY CHART



MARKET COMMENTARY

The barometer index, the S&P BSE Sensex, gained 66.40 points or 0.17% to 39,112.74. The index hit a high of 39,435.80 and a low of 38,881.05 in intraday trade.

The Nifty 50 index ended almost flat at 11,691.45. The index hit high of 11,802.50 and low of 11,625.10 in intraday trade.

Among secondary barometers, the BSE Mid-Cap index was down 0.69%. The BSE Small-Cap index was down 1.37%. Both these indices underperformed the Sensex.

The market breadth, indicating the overall health of the market, was weak. On BSE, 700 shares rose and 1867 shares fell. A total of 120 shares were unchanged.

Nifty likely to trade in the range of 11430-11970

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11706	11610	11529	11433	11788	11884	11965
USDINR	69.669	69.429	69.299	69.059	69.799	70.039	70.169



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BCP	NIRAJ RAJNIKANT SHAH	S	300,000	40.25
FINKURVE	NIRAJ RAJNIKANT SHAH	B	544,236	29.97
OCEANIC	NEHA MEHTA	S	32,000	105.18
OSIAJEE	RUSHABH TRADING COMPANY	B	43,000	24.70
SUICH	NAMITA HITESH PATEL .	B	99,200	62.30

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
DRSDILIP	FESTINO VINCOM LIMITED	SELL	86400	75.25
SUPREMEENG	FORAM ANKEET MITHANI	SELL	192000	29.55
RELINFRA	MORGAN STANLEY FRANCE SAS	SELL	1832290	40.79
PITTIENG	SVSS COMMERCIAL PRIVATE LIMITED	BUY	200000	44.03
PITTIENG	PASSAGE TO INDIA MASTER FUND LIMITED	SELL	250000	44.54

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** IDBI, PCJEWELLER, , DHFL, JETAIRWAYS, RELINFRA
- **New in ban:** RELINFRA
- **Out of ban:** RELCAPITAL

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	408	397	387	411	421	435
ASIAN PAINT	1381	1370	1359	1383	1394	1408
AXIS BANK	771	760	749	774	785	800
BAJAJ-AUTO	2823	2789	2756	2837	2870	2918
BAJAJ FINSV	8257	8196	8134	8253	8314	8371
BAJ FINANCE	3526	3501	3477	3525	3549	3572
BHARTIARTL	341	334	327	341	348	355
BPCL	379	375	370	381	385	391
BRITANNIA	2876	2849	2822	2877	2903	2931
CIPLA	534	527	520	539	546	559
COALINDIA	257	254	251	258	261	266
DRREDDY	2551	2529	2506	2560	2582	2613
EICHER MOT	19791	19627	19464	19863	20026	20262
GAIL	308	305	302	308	311	314
GRASIM	882	874	866	881	889	897
HCLTECH	1084	1076	1067	1086	1095	1105
HDFC	2175	2161	2146	2173	2188	2201
HDFC BANK	2428	2415	2402	2430	2443	2458
HEROMOTOCO	2606	2559	2512	2620	2667	2727
HINDALCO	190	187	184	192	195	199
HINDUNILVR	1812	1801	1790	1813	1824	1836
IBULHSGFIN	556	484	412	560	632	708
ICICI BANK	420	416	412	421	425	430
INDUSINDBK	0	1355	1328	1397	1424	1466
INFRATEL	272	268	265	271	274	277
INFY	752	749	745	752	755	759
IOC	154	152	150	155	157	160
ITC	277	276	274	277	279	281
JSWSTEEL	261	255	250	261	267	273
KOTAK BANK	1498	1478	1459	1492	1511	1524
LT	1505	1491	1478	1511	1524	1544
M&M	615	605	594	619	629	643
MARUTI	6425	6350	6274	6455	6530	6636
NTPC	135	133	131	134	136	137
ONGC	167	165	163	167	169	172
POWERGRID	200	198	196	200	202	203
RELIANCE	0	0	0	0	0	0
SBIN	339	335	330	340	344	350
SUN PHARMA	375	368	361	375	382	389
TATAMOTORS	155	150	146	157	161	168
TATASTEEL	494	485	475	492	501	508
TCS	2260	2243	2227	2260	2276	2293
TECHM	736	729	722	736	743	751
TITAN	1275	1259	1243	1274	1290	1304
ULTRACEMCO	4485	4425	4366	4493	4552	4620
UPL	950	923	895	964	992	1033
VEDL	169	166	163	169	172	176
WIPRO	294	291	288	295	298	302
YES BANK	103	99	95	105	109	115
ZEEL	353	343	333	351	361	368



NSE CIRCULARS

NSE Circular : Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip)W.e.f. JUN 20,2019

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip) w.e.f. JUN 20,2019

NSE Circular: Revision in Scheme of Strikes in Stock Options (zip)w.e.f. JUN 20,2019

NSE Circular: Listing of further issues (pdfW.e.f. JUN 20,2019

NSE Circular: Suspension of trading in securities (pdf))w.e.f. JUN 20,2019

NSE Circular: NOTIS Path for Version (4.0.3) in Capital Market Segment (pdf)w.e.f. JUN 20,2019

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
ASIANPAINT	13-Jun-19	Dividend Rs -7.65 Per Share
INFY	13-Jun-19	Dividend- Rs 10.50 Per Share
TORNTPHARM	13-Jun-19	Dividend Rs 4 Per Share
MASFIN	18-Jun-19	Dividend Rs -3.60 Per Share
RALLIS	19-Jun-19	Dividend - Rs 2.50 Per Share
SRTRANSFIN	19-Jun-19	Dividend - Rs 7 Per Share
SIS	19-Jun-19	D ividend - Rs 3.50 Per Sahre
HINDUNILVR	20-Jun-19	Dividend - Rs 13 Per Share
HDFCBANK	20-Jun-19	Dividend Rs 15 Per Sh
VISAKAIND	20-Jun-19	Dividend - Rs 7 Per Share
NILKAMAL	20-Jun-19	Dividend - Rs 9 Per Share
SHANKARA	20-Jun-19	Dividend - Rs 1.5 Per Share
BSE	27-Jun-19	Dividend - Rs 25 Per Share



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1325/\$1297 & Resistance = \$1369/\$1393.**
- **Crude oil range (WTI)->\$49 to \$59.**
- **Wall St. pauses with Fed meeting in focus:** - Wall Street's main indexes were flat on Wednesday, as investors refrained from taking positions ahead of the Federal Reserve's policy statement that is expected to open the door to future interest rate cuts.
- **U.S. Dollar Falls Ahead of Fed Rate Decision:** - The U.S. dollar was lower on Wednesday as traders waited for clues on whether or not the Federal Reserve is turning more dovish. The central bank is expected to keep rates unchanged this week, but markets have priced in an 80% chance of a rate cut in July. Traders will be scanning the Fed's statement for clearer hints about the size and timing of any future moves, as well as poring over the central bank's economic projections.
- **Gold Prices Drop Ahead of Fed as U.S.-China Trade Tension Eases:** - With markets broadly on hold ahead of the Federal Reserve's policy decision, gold prices dropped on Wednesday on growing hopes that the U.S.-China can take their trade dispute down a notch or two.
- **Oil Prices Turn Higher After Bullish U.S. Inventory Data:** - Official government data released Wednesday showed a larger-than-expected fall in U.S. crude inventories, sparking a turnaround in oil prices. The Energy Information Administration said in its regular weekly report that crude oil inventories decreased by 3.11 million barrels in the week to June 14. That was compared to forecasts for a stockpile draw of 1.08 million barrels after a build of 2.21 million barrels in the previous week.

TRENDS & OUTLOOK – DATE: 20-JUNE- 2019

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	32536	32810	33045	33300	33567
SILVER	35211	36450	37325	38100	38859

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	401	408	415	421	427
ZINC	200.75	203.15	206.50	209.30	212.20
LEAD	149.60	152.20	155.10	157.75	160.65
NICKEL	848	870	884	907	925

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	3579	3660	3770	3875	3954
NATURAL GAS	155	159	163	167	171

DATA TALKS : TODAY'S ECONOMIC DATA :

Monetary Policy Statement of JPY, BOJ Press Conference, ECB Economic Bulletin, Philly Fed Manufacturing Index, Current Account, Unemployment Claims, Consumer Confidence, CB Leading Index m/m, Natural Gas Storage.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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